

RELEASE

NOTES

TASKS

Functionality	File Upload
Completed	WIRELESS FORMS -Export- Import Template, Edit Template, Dependent field issues,
Version	22.03.01

Verified and Released On

1st March 2022, 1st March 2022

Objectives and Steps

OVERVIEW & PURPOSE

In this release we have made the following enhancement for the Export and Import the template JSON and other bug fixes for Edit template and other fixes.

● **Wireless Forms - Export Wireless Template**

- Go to Wireless forms
- Drop the field(s) on template as required
- Save the template
- Select the Template from the list
- Click on Export Template Icon button from the top of the screen
- Here the JSON will be downloaded in the system

Note : This downloaded template JSON can be shared to the other users for importing the template in the same or any other company which requires the same kind of fields which are already existing and created in a company.

Create Form

Form Name
 Template to Export

Allowed Role
 Admin, Customer


The form will be accessible to Associated Regions and Organization Admins.

Parent Menu
 Wireless Form

Approval Flow
 Please Select

Sequence
 Please Select

Import Template Json


 Create New Form

Create Template

Create Form

BUILD PREVIEW SETTINGS

Form Elements

Basic

Date/Time, Dropdowns

Time Date

Date Time Dropdown

Custom Dropdown Multi Select Dropdown

Advanced

Field Blocks

ADD YOUR HEADING

Name
 Name Phone Number
 Phone Number

Email
 Email

Contact To
 Users

Field Properties (Phone Number)

Properties Style

Hidden
 Default
 Display In List-view
 Enable OTP Verification
 Enable Read-Only

Edit

Search

Select all
 Add
 Edit

Create template with some fields as required

Create Form

YLOGAPPV2 YV2 Wed, 2022 Mar 09 10:00 AM

BUILD PREVIEW SETTINGS

Form Added Successfully

Download as PDF

Save New Form

Create A Link

Template to Export

Name
 Name Phone Number

Email
 Email

Contact To
 Contact To

Save Template



Forms	Field Blocks										
#	Form Name	Roles	Approval	Sequence	#Fields	Notification Name	Created By	Created On	Last Updated On	Status	
<input checked="" type="checkbox"/>	Template to Export	6			4		Karwasra, Sunil K	2022/03/02 03:03:40 PM	2022/03/02 03:03:41 PM	Active	
<input type="checkbox"/>	te2	5			8		Karwasra, Sunil K	2022/03/01 12:32:54 PM	2022/03/01 12:33:03 PM	Active	
<input type="checkbox"/>	te	5			8		Karwasra, Sunil K	2022/03/01 12:26:14 PM	2022/03/01 12:26:15 PM	Active	
<input type="checkbox"/>	Form testing repeat test	8			8		Karwasra, Sunil K	2022/02/28 04:00:46 PM	2022/02/28 04:00:46 PM	Active	
<input type="checkbox"/>	test email	7			3	Test Email	Karwasra, Sunil K	2022/02/24 12:19:03 PM	2022/02/24 12:19:04 PM	Active	
<input type="checkbox"/>	alam22ndform	6			1		Karwasra, Sunil K	2022/02/22 12:49:10 PM	2022/02/22 12:49:10 PM	Active	
<input type="checkbox"/>	addable2	6			2		Karwasra, Sunil K	2022/02/18 05:22:22 PM	2022/02/18 05:22:23 PM	Active	
<input type="checkbox"/>	Export-form-excel	7			3		Karwasra, Sunil K	2022/02/18 05:10:45 PM	2022/02/18 05:10:46 PM	Active	
<input type="checkbox"/>	calc num	5			3		Karwasra, Sunil K	2022/02/18 11:07:01 AM	2022/02/18 11:07:02 AM	Active	
<input type="checkbox"/>	Dependent user bill to	5			2		Karwasra, Sunil K	2022/02/15 07:10:00 PM	2022/02/15 07:10:05 PM	Active	

Show 10 entries Showing 1 to 10 of 258 entries 1 row selected

Previous 1 2 3 4 5 ... 26 Next

Select Template to Export/Download the JSON

Today (4)

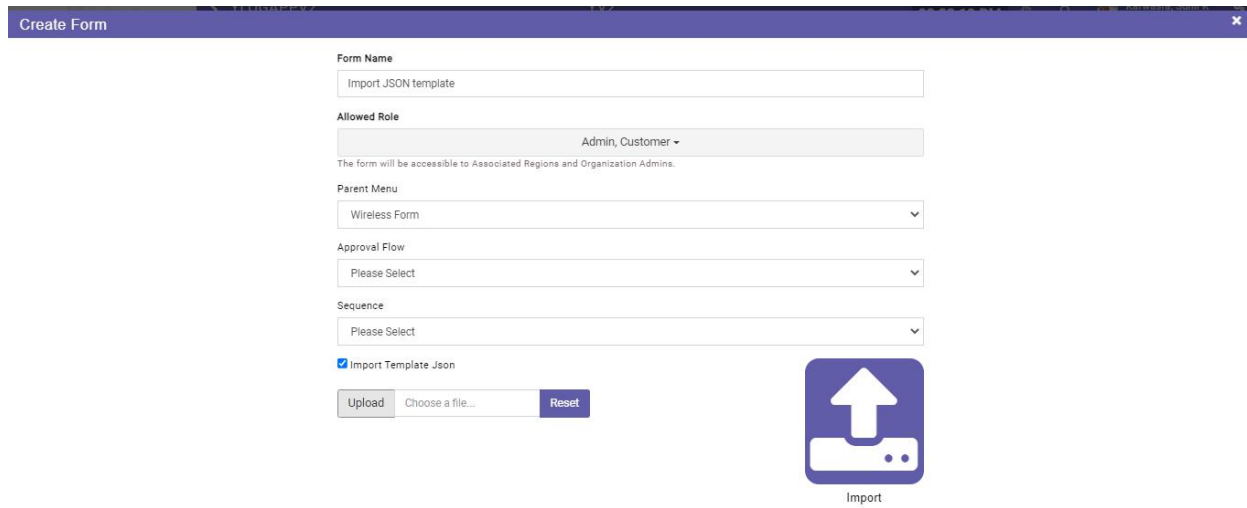
<input checked="" type="checkbox"/>	Template to Export	02-03-2022 15:28	JSON file	27 KB
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JSON File downloaded

● Wireless Forms - Import Wireless Template

- Login to the company or with user role who can create templates
- Go to wireless templates click to add a template
- Enter the template details - Name, parent menu etc.
- Click on Import Template check box on the bottom **(This option will be only available while creating a new template, not while editing the template)**
- Browse the exported template json file and click on import button to create the template
- User can add or remove the fields from template as required after the import has been completed
- Save the template

Note: Here user will have the fields will be coming up with the properties that were already been set in the template and if user wants to enable some other properties on the same, can be performed and saved with new and old properties being saved in the system for the respective template.



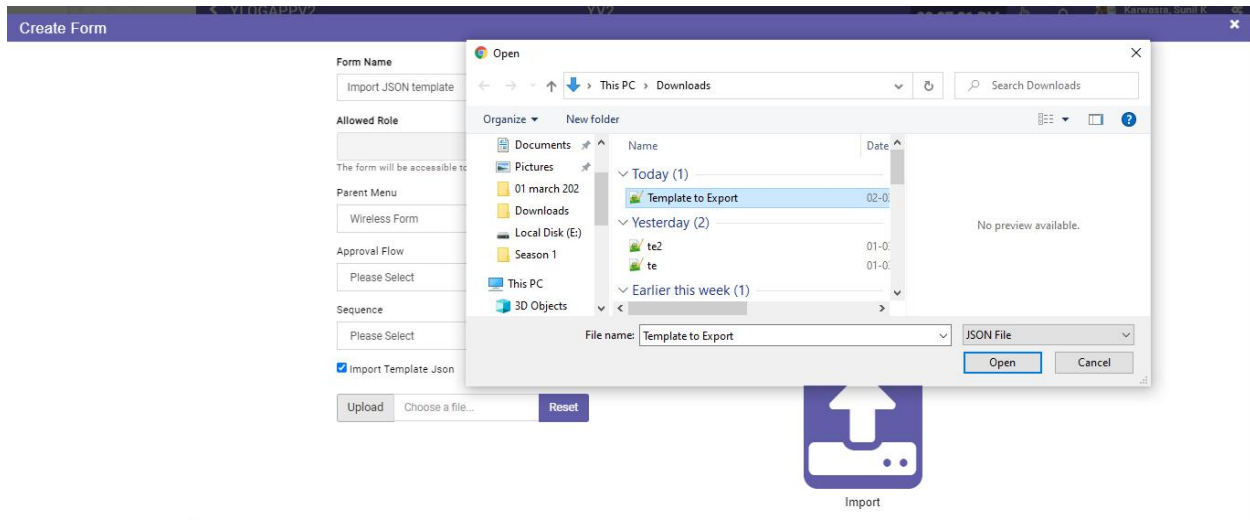
The screenshot shows the 'Create Form' window with the following configuration:

- Form Name:** Import JSON template
- Allowed Role:** Admin, Customer
- Parent Menu:** Wireless Form
- Approval Flow:** Please Select
- Sequence:** Please Select
- Import Template Json:**

Buttons: Upload, Choose a file..., Reset

Import (Icon: Upward arrow)

Create Template via Importing JSON

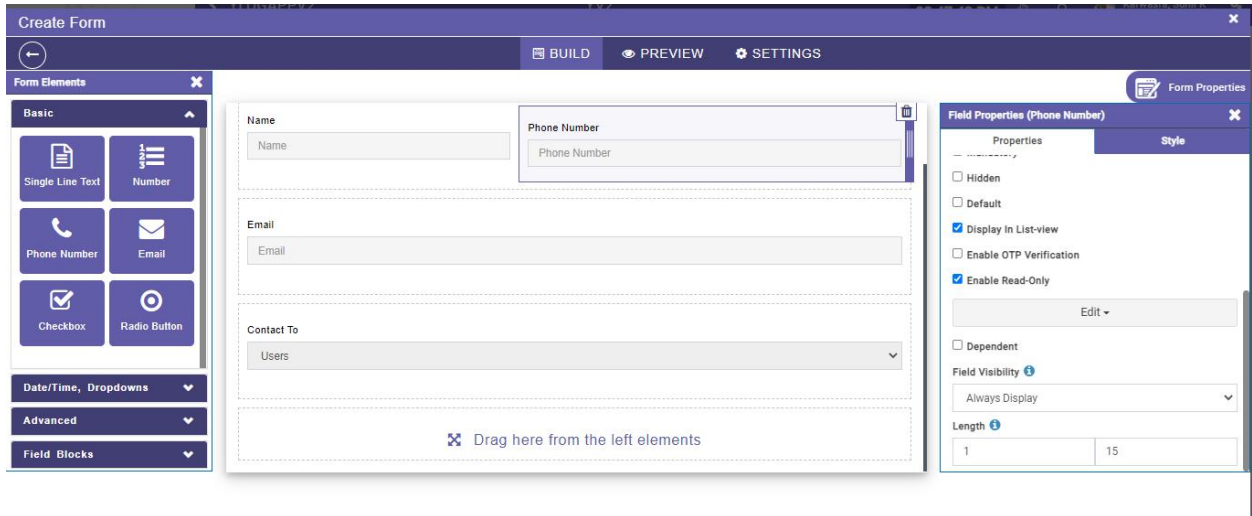


The screenshot shows the 'Create Form' window with a file explorer overlay. The file explorer is open to 'This PC > Downloads' and shows a file named 'Template to Export' selected. The file explorer also shows other files like 'te2' and 'te'.

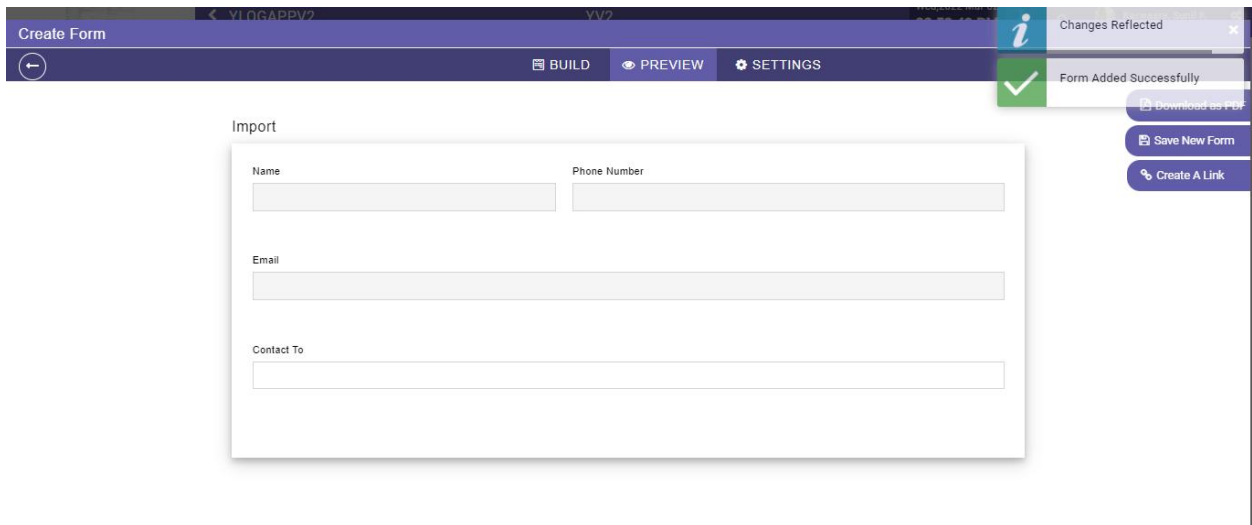
The 'Create Form' window configuration is the same as in the previous screenshot.

Import (Icon: Upward arrow)

Upload the JSON file downloaded



Imported fields with same properties



Forms		Field Blocks									
	Form Name	Roles	Approval	Sequence	#Fields	Notification Name	Created By	Created On	Last Updated On	Status	
<input checked="" type="checkbox"/>	Import	6			4		Karwasra, Sunil K	2022/03/02 03:52:46 PM	2022/03/02 03:52:46 PM	Active	

Template created

Important Notes

- A Newly created template via import JSON can also be used for exporting the respective JSON for the new one.
- While Edit Template the Import JSON check option will not be available.

Edit Form (Import)
✕

Form Name

Allowed Role

Admin, Customer ▾

The form will be accessible to Associated Regions and Organization Admins.

Parent Menu


 ▾

Approval Flow

 ▾

Sequence

 ▾



Edit Form

Edit Template no Import check box

- User Roles might depend on the company Roles so that might come blank for the user dropdown. - User needs to select the user details as the company structure.
- JSON can be imported in different companies

● Wireless Forms - Issue Fixed

- Edit Template - property values on the template fixed.
- Dependent fields - data values were not coming as per the selection
- Each time after editing the template fields were repeating
- File Upload - if no file has been uploaded while form submission then the default image should not be downloaded.
- IOCL - in reports the data validation has been provided on frontend if user selects more than one 1000 vehicle/entities while fetching the records.