

RELEASE NOTES

TASKS

Functionality	WF Approval Process
Completed	Enable Alert / Enable Notification.
Version	27.07.2022

Verified and Released On

27th July 2022, 28th July 2022

Objectives and Steps

OVERVIEW & PURPOSE

With this release we have come with an enhancement in WF Approval Process of Enable Alert / Enable Notification.

Now we have the functionality to Add and Remove the Email's

1. Next Step Email - Tab Name - [Enable Alert]
2. Informational Email - Tab Name - [Enable Notification]

By Default if user add any roles it will be auto selected in above mentioned both Tabs.

Enable Alert /Enable Notification:

- From the side menu,click on Settings Icon,select“Approval Process”
- Add an Approval Flow,give the mandatory fields like Name,Description and select Entity as “Wireless Form”.
- Under the table,give the Step Name and select Roles.
- User can see the new feature of “Enable Alert”drop down and “Enable Notification” drop down.
- Enable Alert facilitates the user to send alert message to next step user designated for the Approval Process
- Enable Notification facilitates the user to send informational messages to concerned roles.
- After giving all the mandatory details,submit the process.

Add Approval Flow
✕

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 Step Details

🔍
 Transitions Details

Name

Entity

Description

	Step Name	Roles	Allowed Actions	Email Address	Enable Alert	Enable Notification	Action
⋮	Step 1	All selected (9) ▾	None selected ▾	Email	All selected (9) ▾	All selected (9) ▾	🗑️

+
Cancel
Submit

Add Approval Flow

Add Approval Flow
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 Step Details

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 Transitions Details

Name

Entity

Description

	Step Name	Roles	Allowed Actions	Email Address	Enable Alert	Enable Notification	Action
⋮	Step 1	All selected (9) ▾	Add ▾	Email	Driver ▾	Customer ▾	🗑️
⋮	Step 2	3 selected ▾	Edit ▾	Email	Vendor ▾	All selected (3) ▾	🗑️

+
Cancel
Submit

Approval Flow Submitted

Conditions while Enable Alert / Enable Notification in

Approval Process:

To make use of the new functionality one needs to create the “Approval Flow” and later call it under the Entity “Wireless Form”.

Platforms Covered

Platform	Description
Web	Chrome, Mozilla, Edge
Users	User based on Custom and predefined Roles